Corporate action notice /Insider information disclosure/

"Information on the resolution to place the securities"

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. General | | | | | | | | | | | | | |
| 1.1. Full corporate name of the Issuer | | | | | | | **Public Joint Stock Company "Interregional Distribution Grid Company of the South”** | | | | | | |
| 1.2. Abbreviated corporate name of the Issuer | | | | | | | **IDGC of the South, PJSC** | | | | | | |
| 1.3. Location of the Issuer | | | | | | | **Rostov-on-Don, Russian Federation** | | | | | | |
| 1.4. OGRN of the Issuer | | | | | | | **1076164009096** | | | | | | |
| 1.5. TIN of the Issuer | | | | | | | **6164266561** | | | | | | |
| 1.6. Unique code of the Issuer, assigned by the registering authority | | | | | | | **34956-Е** | | | | | | |
| 1.7. The address of the Internet page used by the Issuer for information disclosures | | | | | | | **[http://www.mrsk-yuga.ru](http://www.mrsk-yuga.ru/)**  [**http://www.e-disclosure.ru/portal/company.aspx?id=11999**](http://www.e-disclosure.ru/portal/company.aspx?id=11999) | | | | | | |
| 1.8. Event effective date (material fact) of which the message is composed (if applicable): | | | | | | | **November 8, 2019** | | | | | | |
| 2. Notice content | | | | | | | | | | | | | |
| * 1. The issuer's management body that made the resolution to place the securities and the method of decision-making (the type of general meeting - annual or extraordinary), if the issuer's management body that made the resolution to place the securities is the general meeting of participants (shareholders) of the issuer, as well as the form of voting (joint presence or absentee voting): ***IDGC of the South, PJSC Extraordinary General Shareholders Meeting, absentee voting.***   2. Date and place of the meeting (session) of the Issuer's authorized management body at which the resolution on securities placement was made: Date of the general meeting (date of end of ballots reception): ***November 5, 2019.***   Mailing addresses to which the completed bulletins were sent: 344002, RF, Rostov-on-Don, 49 Bolshaya Sadovaya St., IDGC of the South, PJSC; 107996, RF, Moscow, 18 Stromynka St., bldg. 13, "NRC - R.O.S.T.", JSC. (Registrar of the Company).  The website address in the information and telecommunication network "Internet" for filling in the electronic form of bulletins: - https://lk.rrost.ru/.   * 1. Date and number of the minutes of the meeting (session) of the Issuer's authorized management body at which the resolution on securities placement was made:   ***Minutes of the Extraordinary General Shareholders Meeting of IDGC of the South, JSC No. 21 dated November 8, 2019.***   * 1. Quorum and voting results of the resolution to place the securities: | | | | | | | | | | | | | |
|  | Number of votes held by the persons included in the list of persons entitled to participate in the general meeting, on this issue on the agenda of the general meeting | | | | | | | | | | 82,039,595,425 and 30/100 | |  |
|  | Number of votes received by voting shares of the Company on this item on the agenda of the general meeting, determined subject to provisions of paragraph 4.24 of the Regulations | | | | | | | | | | 82,039,595,425 and 30/100 | |  |
|  | Number of votes held by the persons who took part in the general meeting on this issue on the agenda of the general meeting | | | | | | | | | | 70,452,417,172 | |  |
|  | There was a QORUM on this item on the **agenda** | | | | | | | | | | **85.8761%** | |  |
|  | | | | | | | | | | | | | |
|  | | Voting options | | | Number of votes given for each voting option | | | | % of attendees | | |  | |
| **"PRO"** | | | **59,486,962,269** | | | | **84.4356** | | |
| "CON" | | | 10,889,206,741 | | | | 15.4561 | | |
| "ABSTAIN" | | | 73,733,593 | | | | 0.1047 | | |
| Number of votes not counted due to invalidation of ballots  or other reasons provided for by the Regulations | | | | | | | | | |
| "Invalid" | | | 2,514,569 | | | | 0.0036 | | |
| "On other grounds" | | | 0 | | | | 0.0000 | | |
| **TOTAL:** | | | **70,452,417,172** | | | | **100.0000** | | |
| 2.5. Full wording of the resolution to place the securities:  ***Increase the authorized capital of IDGC of the South, PJSC by placing additional ordinary registered book-entry shares in the amount of 98,520,013,264 (Ninety-eight billion five hundred and twenty two million thirteen thousand two hundred and sixty four) with the nominal value of 10 (ten) kopecks each for a total amount of 9,852,001,326 (Nine billion eight hundred and fifty-two million one thousand three hundred and twenty-six) roubles and 40 kopecks, on the following basic conditions:***   * ***type of offering: public offering;*** * ***placement price of one additional ordinary registered uncertificated share (including persons included in the list of persons having a preemptive right to purchase additional shares to be placed): 10 (Ten) kopecks;*** * ***manner of payment: payment for additional ordinary registered uncertificated shares of the Company shall be made in rubles of the Russian Federation in non-cash form.***   1. If the Issuer's shareholders (members) and/or other persons are granted the preemptive right to purchase the securities to be placed, information on this circumstance and the date on which the persons having the preemptive right to purchase the securities to be placed are determined (fixed). ***In accordance with Art. 40 of the Federal Law “On Joint-Stock Companies” the Issuer's shareholders have the preemptive right to purchase ordinary shares placed through open subscription in an amount proportional to the number of the Issuer's ordinary shares they hold. The date on which persons having the preferential right to purchase the securities to be placed are determined (fixed): October 12, 2019.***   2. If in the course of the securities emission the registration (presentation to the exchange) of the securities prospectus is assumed, the information on the abovementioned circumstance:   ***In the course of the securities emission, the registration of the securities prospectus is assumed.***   * 1. Identification characteristics of shares whose owners are entitled to a preferential right to purchase ordinary shares placed by public subscription in an amount proportional to the number of ordinary shares of the Issuer owned by them:   ***ordinary registered uncertificated shares, state registration number of issue 1-01-349-56-E, date of state registration of issue September 20, 2007, international code (number) of securities identification (ISIN) is RU000A0JPPG8.*** | | | | | | | | | | | | | |
| 3. Signature | | | | | | | | | | | | | |
| 3.1. Head of Corporate Governance and Shareholder Relations Department (by proxy No. 86-19 dated January 1, 2019) | | | | | | | |  | | Pavlova E.N. | | | |
| (signature) L.S. | |  | | | |
| 3.2. Date | | | November | "08", | | 2019 | | | | | | | |